Automated Capacitor Bank Health Analysis Using Waveform Event Data from PQMs and DFRs



Cap Bank Monitoring Tony Murphy, TVA



PQ Monitoring of Capacitor Banks

Why Cap Bank Monitoring?

- An Aging Fleet
- Nuisance Trips
- Excessive CMs
- Catastrophic Failures
- Reportable Mis-ops
- Out of Service when Needed
- Tens of Thousands of Cap Units and Fuses





Data Analytics

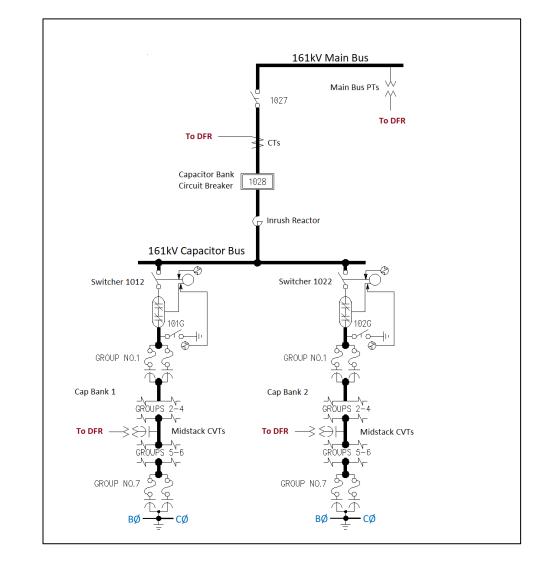
| | Equipment | | | | | |
|--------------------------------|-----------|----------|-----|-----------|------------|--|
| Analytic | Circuit | Circuit | Bus | Capacitor | Protection | |
| | Breaker | Switcher | PTs | Bank | System | |
| Timing | Х | X | | | | |
| i ² t | Х | X | | | | |
| Restrike | Х | X | | | | |
| Transient Overvoltage | Х | X | | | | |
| Missing Pole | Х | X | | | | |
| Voltage Closing Control | Х | X | | | | |
| Preinsertion Type | Х | X | | | | |
| Alignment | | X | | | | |
| Loss of Signal | | | Х | | | |
| Incipient Failure | | | Х | | | |
| Loose Fuses | | | Х | | | |
| Chattering Relays | | | Х | | | |
| Voltage Step Change | | | | X | | |
| Voltage Regulation | | | | Х | | |
| Harmonic Resonance | | | | Х | | |
| Current Exceedance | | | | Х | | |
| Switching Frequency | | | | X | | |
| Blown Fuses | | | | X | | |
| Shorted Elements | | | | Х | | |
| Voltage Unbalance | | | | | X | |
| Control Voltage Integrity | | | | | X | |
| Disabled Protection | | | | | X | |
| Relay Configuration / Readings | | | | | X | |



Cap Design 1: Externally Fused (Pre 1990)

PQM / DFR Inputs:

- Main Bus Voltages
- Cap Bank Breaker Currents
- Mid-stack Voltages
- Digital Status of Cap Circuit Switchers

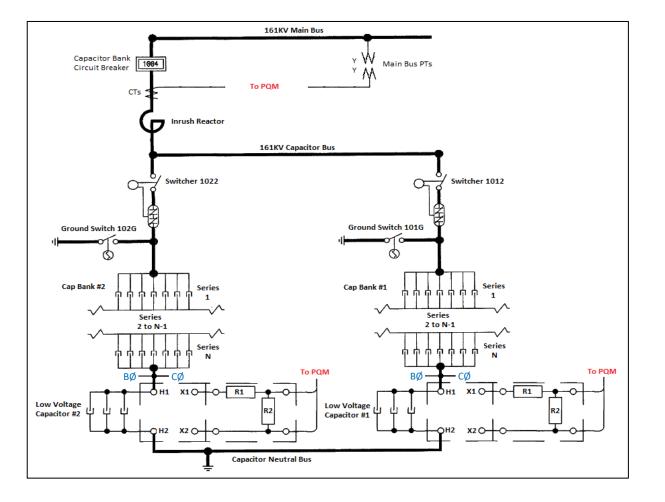




Cap Design 2: Fuseless Uncompensated (1990 – 2000)

PQM / DFR Inputs:

- Main Bus Voltages
- Cap Bank Breaker Currents
- Cap Bank Relay Control Voltages
- Digital Status of Cap Circuit Switchers

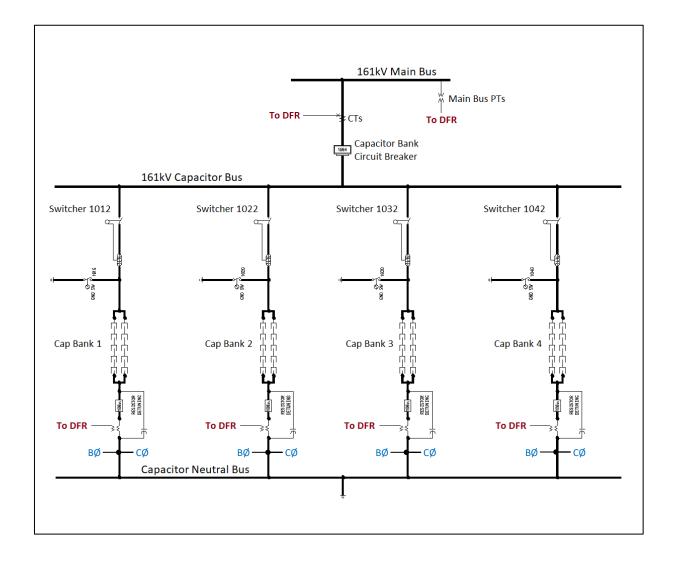




Cap Design 3: Fuseless Compensated (Post 2000)

PQM / DFR Inputs:

- Main Bus Voltages
- Cap Bank Breaker Currents
- Cap Bank Relay Control Voltages
- Digital Status of Cap Circuit Switchers

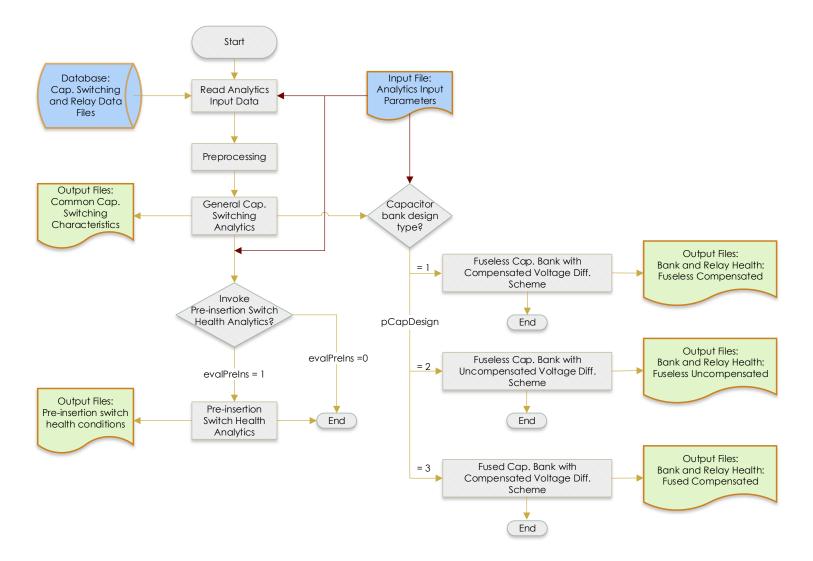




Matlab Analytic Development Dr. Surya Santoso, University of Texas



Capacitor Bank and Relay Health Analytics: Flow Diagram



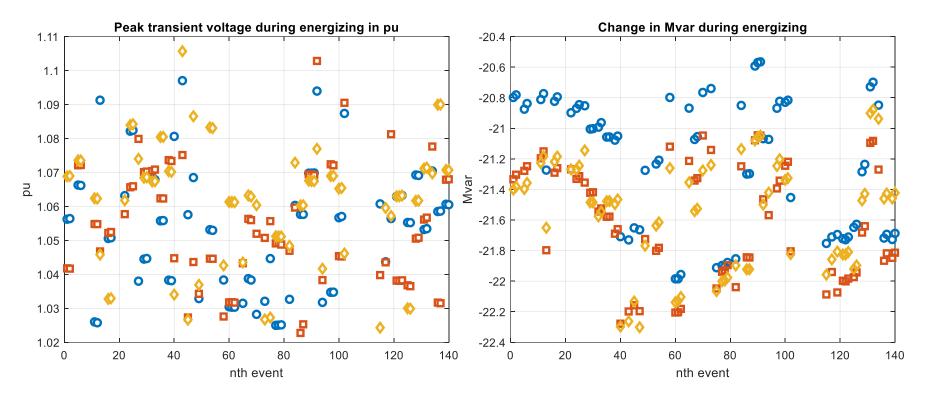


Module data input formats and other requirements: Input parameters must be prepared in a separate txt file

```
6 Specify the directory where cap bank events are stored
 7 1 dataDir = G:\My Drive\aaHome\Active Projects\CapAnalyticsTVA\Data TVA\aCompensated\
 8 Specify the directory where cap. health analysis results will be stored. It cannot be in dataDir
 9 3 resultDirFname = G:\My Drive\aaHome\Active Projects\CapAnalyticsTVA\AppDev\UnBalProt
10 Specify the capacitor bank keyword used in the cap bank file names
11 5 fileKeyCapEvents = Tazewell TN 161-B1004-Caps
13 Specify the analysis period
14 7 start date; fDateStartInputStr = 2019-08-01
15 8 end date; fDateEndInputStr = 2019-08-07
16
17 Specify cap bank data
18 10 number of banks; numBanks = 3
19 11 nominal bus voltage in kV line-to-line; nominalBuskVLL = 161
20 12 capacitor step size; StepSizeQ3kvar = 18e3
21 13 type of the circuit switcher (0 for no control, 1 for pre-ins, 2 for sync closing); capSwitcherTypeMultBanks = [1 0 1]
23 Specify cap bank measurement requirements
24 15 fundamental frequency; fundf = 60
25 16 sampling rate for voltage; svNSPC = 512
26 17 sampling rate for current; siNSPC = 512
27 18 no-voltage threshold for voltage waveforms in V; noBusVoltage = 500
28 19 no-current threshold for current waveforms in A; noBusCurrent = 4.0
29 20 the upper limit (in percent) to detect harmonic resonance; iTHDLimit = 5.5
31 Specify capacitor configuration data
32 22 bank max operating voltage in kV; bankMCOV = 166
33 23 rated kvar of a capacitor unit; capUnitRatedkvar = 600
34 24 rated kV of a capacitor unit; capUnitRatedkV = 19.1
35 25 the number of parallel strings of capacitor units connected in series; Nps = 2
36 26 the number of capacitor units connected in series in each parallel string; Nus = 5
37 27 the number of series groups of capacitor elements connected in parallel in each capacitor unit; Nesg = 10
38 28 the number of capacitor elements connected in parallel in each series group in each capacitor unit; Nepg = 3
39
40 Specify relay data inputs and requirements
41 30 Offset time between cap bank and relay time stamps; dToffset = 1
42 31 Rated relay voltage in V; ratedRelayVoltage = 251
43 32 No voltage for relay; noRelayVoltage = 1.0
44 33 Bus VT ratio; busVT = 1400
45
46 Specify relay capacitor configuration
47 35 the number of relay capacitor; NLVcapUnit = 1
48 36 the number of elements; NLVcapE = 28
49 37 low-voltage capacitor size for capacitor bank relaying: LVcapUnitRatedkvar = 167
50 38 rated voltage of the low-voltage capacitor; LVcapUnitRatedV = 825
51 39 relay PT ratio, high to low; relayPTR = [800 250]
53 Specify relay keywords
54 41 fileKeyRelay4Cap{1} = Tazewell TN 161-Cap 1 Relay
55 42 fileKeyRelay4Cap{2} = Tazewell TN 161-Cap 2 Relay
56 43 fileKeyRelay4Cap{3} = Tazewell TN 161-Cap 3 Relay
57
```

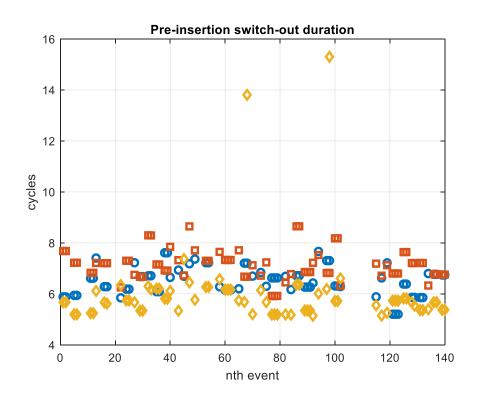


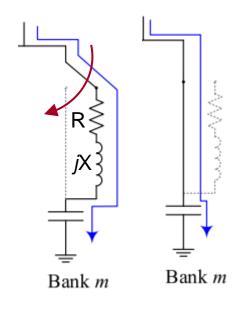
General Cap Energizing Characteristics: Peak Voltage and Mvar Change





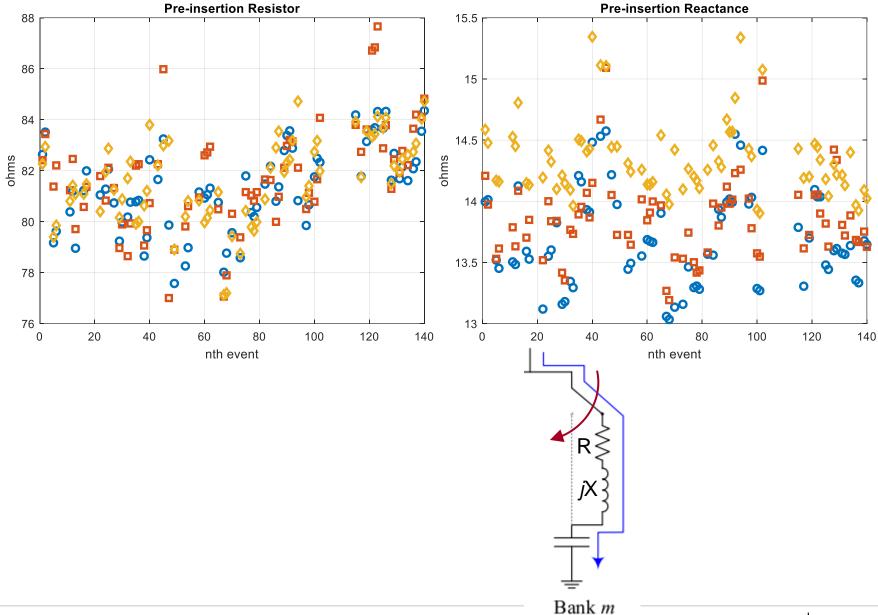
Pre-insertion Circuit Switcher Health Analytics





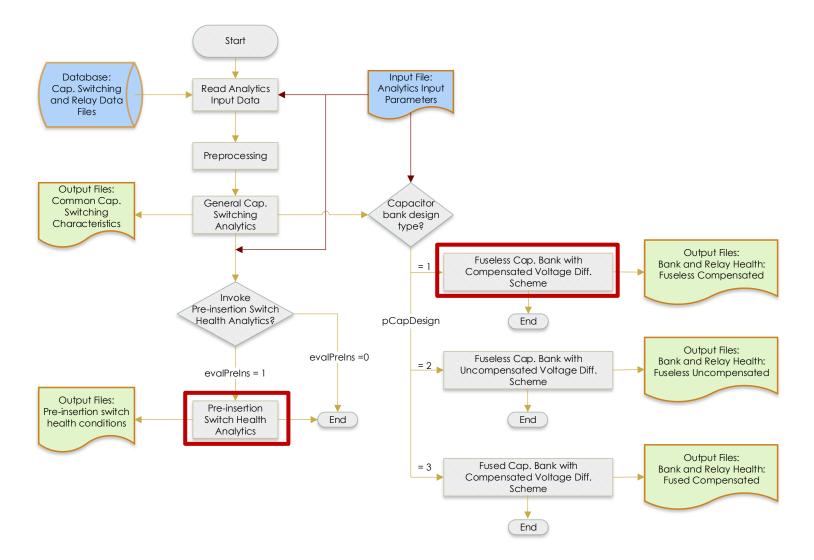


Pre-insertion Circuit Switcher





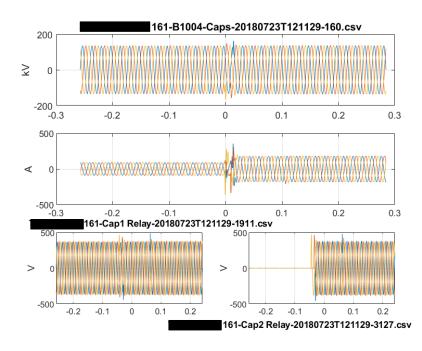
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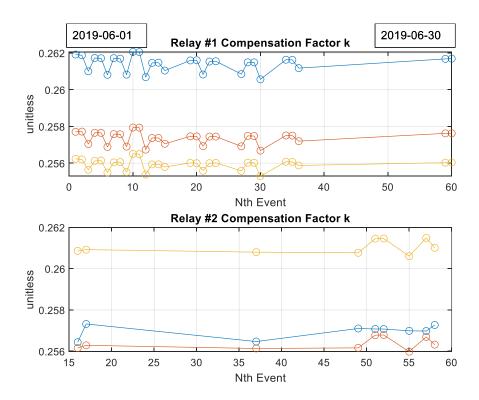


Cap. Health Analytics: Compensated Voltage Differential Scheme (Fuseless Cap Design); dV = VX – k VY

- Differential protection analysis:
 - k factor = the scaled-down bus voltage over relay voltage (in rms) = (VX/VY).
 - Compute differential voltage: scaled-down bus voltage – k historical * relay voltage



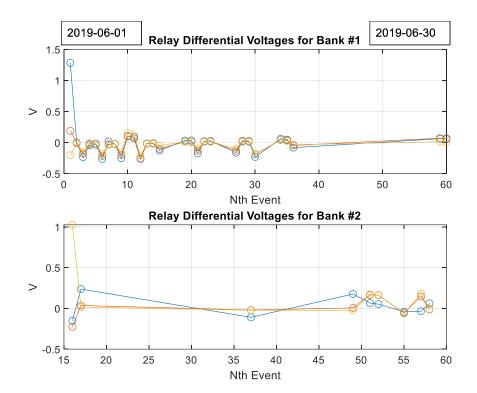
- k historical: mean with outliers removed
- Polarity of diff. voltage is preserved





Differential Voltage

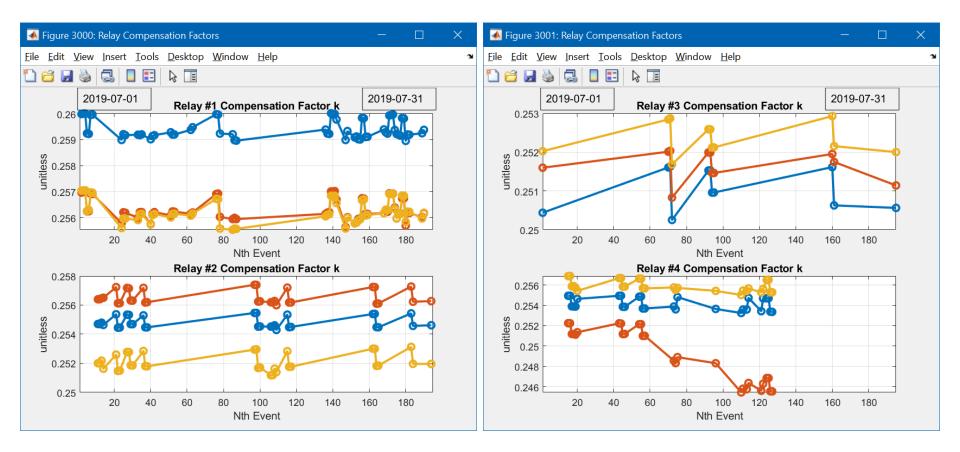
- Initial k from a relay calculation sheet is only used once.
- Differential voltage fluctuated about zero but less than 0.5 V.
- No shorted elements, per table below.



| Shorted Capacitor Elements | String per unit capacitance | Affected wye capacitance | Affected phase capacitance | Voltage on affected elements | Impedance of bad unit | Impedance of main capacitors | % Voltage across LV caps | Voltage across LV caps (V) | Secondary voltage to relay (V) | dV |
|----------------------------------|-----------------------------------|--------------------------------|----------------------------------|---------------------------------------|--------------------------|------------------------------------|--------------------------------|----------------------------------|--------------------------------------|------|
| е | Cst | Су | Ср | Ve | Xbad | Xmain | Vlvcap | Vlvcap | Vrelay | dV |
| 0 | 1.000 | 1.000 | 1.0000 | 1.00000 | 3040.08 | 1520.04 | 0.267407% | 256.28 | 80.09 | 0.00 |
| 1 | 1.020 | 1.010 | 1.0102 | 1.02041 | 2979.28 | 1504.69 | 0.270128% | 258.89 | 80.90 | 0.70 |
| 2 | 1.042 | 1.021 | 1.0208 | 1.04167 | 2918.48 | 1489.02 | 0.272963% | 261.61 | 81.75 | 1.42 |
| 3 | 1.064 | 1.032 | 1.0319 | 1.06383 | 2857.68 | 1473.03 | 0.275918% | 264.44 | 82.64 | 2.18 |

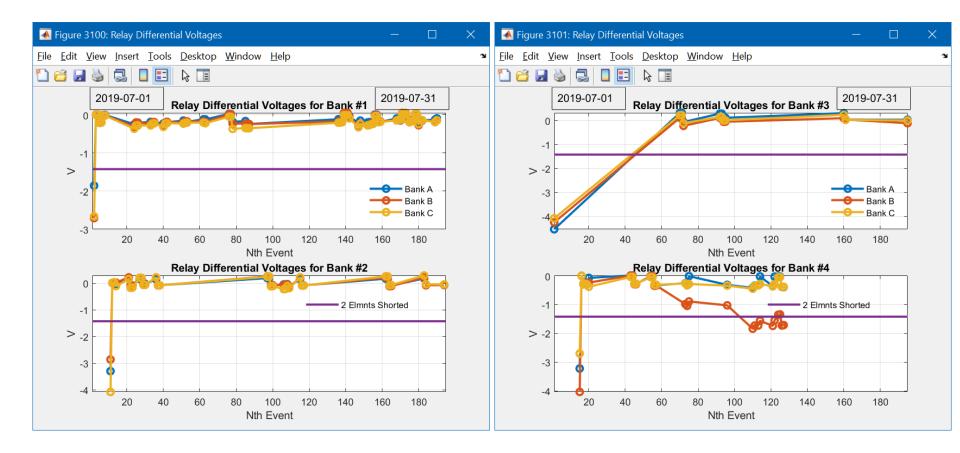


Four Capacitors in a Substation - July 2019 Relay Compensation Factors: Relay 1 - 4



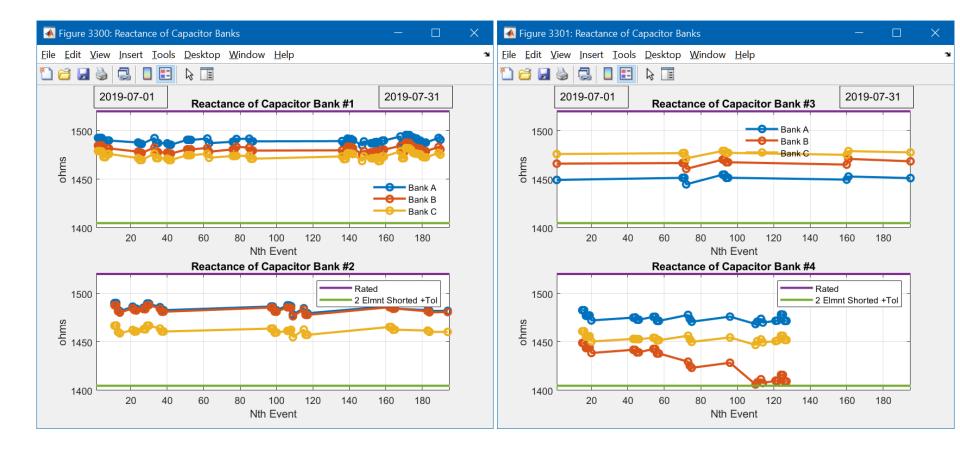


Four Capacitors in a Substation - July 2019 Relay Differential Voltages: Relay 1 - 4



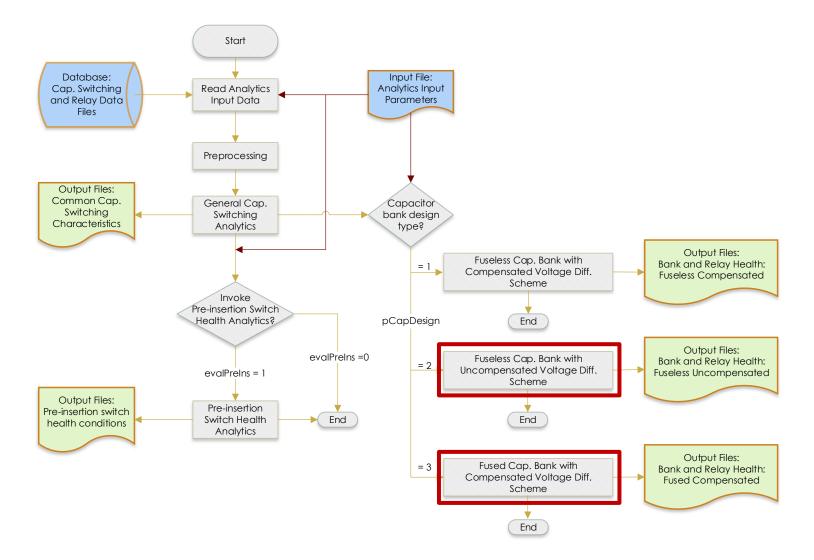


Four Capacitors in a Substation - July 2019 Reactance of Capacitor Banks: Bank 1 - 4





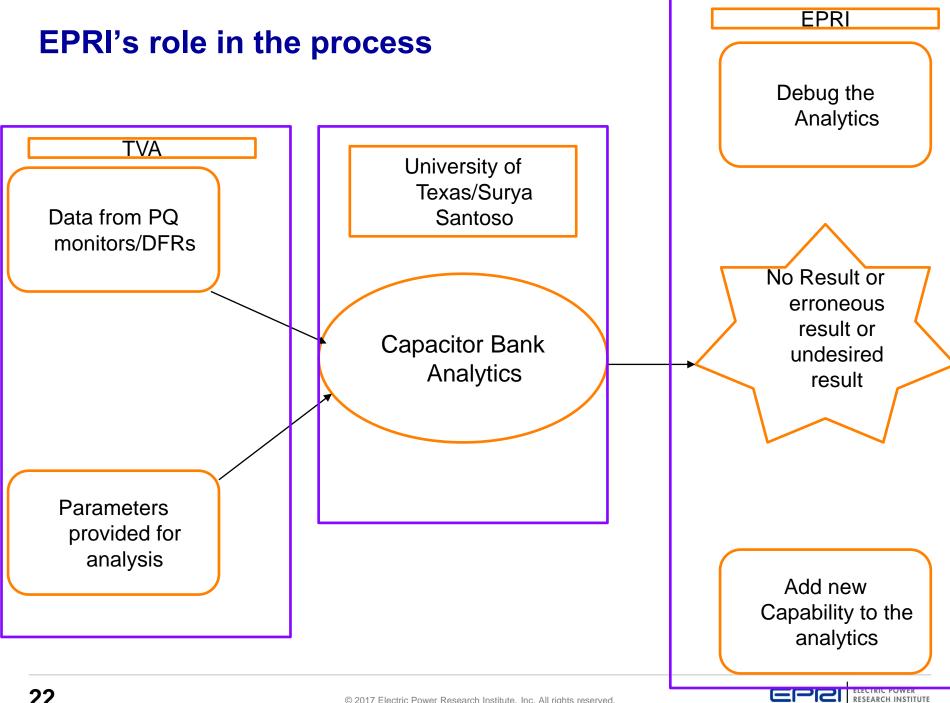
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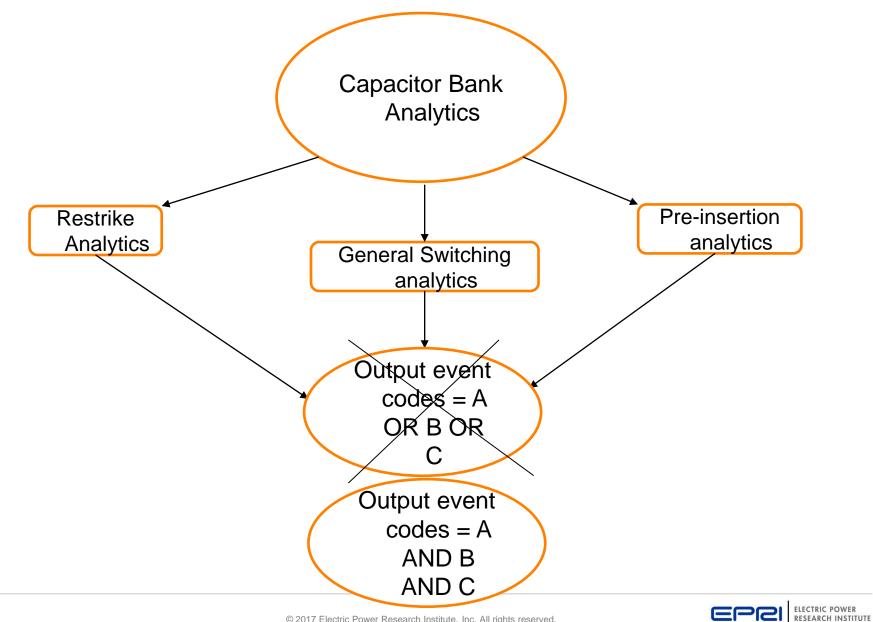


EPRI Software Quality Assurance Dr. Gaurav Singh, EPRI

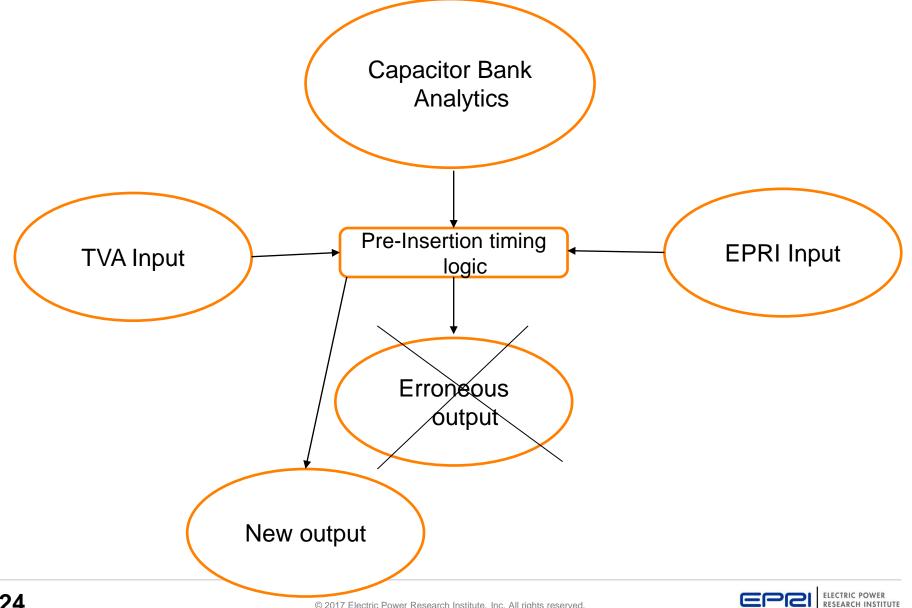




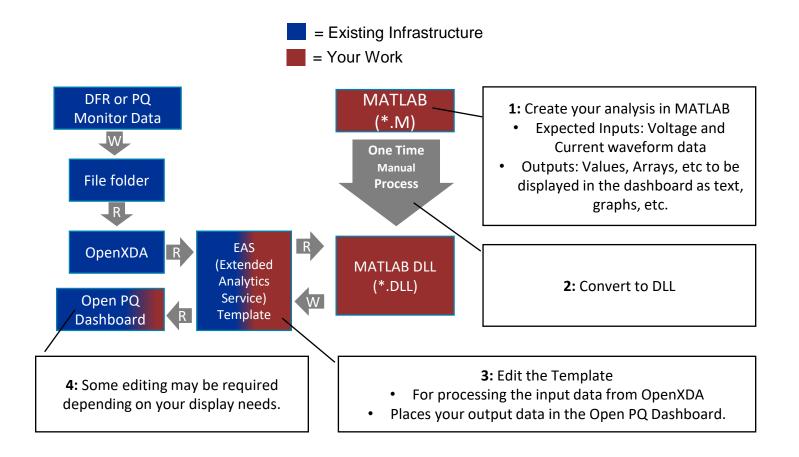
Some notable changes made by EPRI to the analytics



Some notable changes made by EPRI to the analytics



Deploying analytics into PQ Dashboard





OpenXDA Integration Tony Murphy, TVA



System Center – Cap Bank Configuration

| - open | | | | | | | | |
|---|--|--|--|---|--------------|--|--|--|
| System Center | Alamo TN 161kV Cap Banks 1-4 (S57 | 712B1004Cap) | | | Delete Asset | | | |
| NITORS AND ASSETS | Notes Asset Info Additional Fields Substations Meters Channels Connections External D8 | | | | | | | |
| Substations Transmission Assets | Asset Information: | | | | | | | |
| Asset Groups | Туре | Design | Num. of Parallel Strings | Num. of Elements per Relay Cap | | | | |
| Customer Device Health Report | CapacitorBank | Fuseless Compensated | 2 | 1 | | | | |
| OCESSED FILES Data Files | Кеу | Number Of Banks | Num. Units in each String | Low Voltage Cap size (kVAR) | | | | |
| TERNAL LINKS | S5712B1004Cap | 4 | 5 | 167 | | | | |
| Companies Remote openXDA Instances PQView Sites | Name | CapBank with Pre-insertion Switcher | Num. of Series Groups in each Unit | Low Voltage Cap rating (V) | | | | |
| External Databases Application Categories STEM SETTINGS | Alamo TN 161kV Cap Banks 1-4 | 🗹 1 💟 2 💟 3 💟 4 | 10 Num, of Elements in each Group | 825 | | | | |
| | Nominal Voltage (L-L kV) | Capacitor Step Size (kVAR) | | neg. Reactance Tolerance of LV Unit (%) | | | | |
| Value Lists SystemCenter | 161 | 18000 | 3 | -3 | | | | |
| OpenXDA OpenXDA Data Operations | Description | Maximum Operating Voltage (kV) | Relay PT Ratio (primary - secondary V) | pos. Reactance Tolerance of LV Unit (%) | | | | |
| OpenXDA Data Readers MiMD | Four 161kV, 18MVAR Cap Banks | 173 | | 3 | | | | |
| SSO Applications DB Cleanup | | Rated Voltage of a Unit (kV) | 800 : 250 | Initial guess of shorted elements | | | | |
| ER SETTINGS | | 19.1 | Vt Input Resistor (Ohm) | 0 | | | | |
| User Statistics | | Rating of a Unit (kVAR) | 100 | | | | | |
| | | 600 | Vt Input Resistor Wattage (W) | | | | | |
| | | pos. Reactance Tolerance of a Unit (%) | 10 | | | | | |
| | | 6 | Bus VT Ratio | | | | | |
| | | - | 1400 | | | | | |

neg. Reactance Tolerance of a Unit (%)

Num.of Relay Caps







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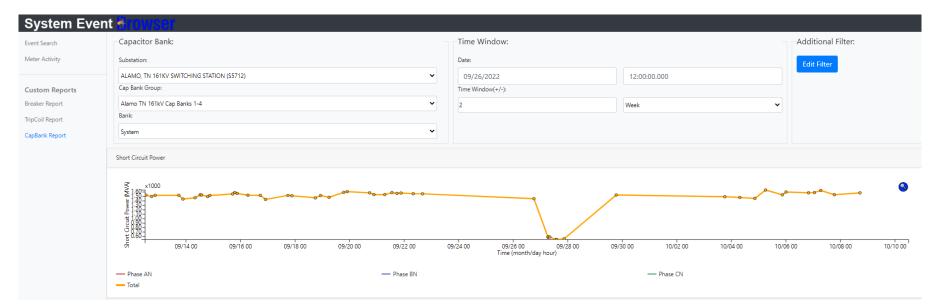
System Center – Cap Bank Configuration

🔅 open 🗙 🗖 🗛

| S open | | | | | | |
|---|---|--|----------------------------|-----------------------|-------|-----------------------|
| System Center | Alamo TN 161kV Cap Bank | s 1-4 (S5712B1004Cap) | | | | Delete A |
| NITORS AND ASSETS Meters Substations Transmission Assets | Notes Asset Info Additional Fields Substation | ns Meters Channels Connections External DB | | | | |
| Asset Groups Customer | Channel Name | Meter Name | Asset Name | Туре | Phase | Description |
| Device Health Report | A1 | Alamo TN AHM | Alamo TN 161kV Main Bus | Voltage | AN | 161kV (Main Bus) - Va |
| DCESSED FILES Data Files | A2 | Alamo TN AHM | Alamo TN 161kV Main Bus | Voltage | BN | 161kV (Main Bus) - Vb |
| TERNAL LINKS | A3 | Alamo TN AHM | Alamo TN 161kV Main Bus | Voltage | CN | 161kV (Main Bus) - Vo |
| Companies Remote openXDA Instances | Α4 | Alamo TN AHM | Alamo TN B1004 | Current | AN | B1004 (Cap Bank) - Ia |
| QView Sites | A5 | Alamo TN AHM | Alamo TN B1004 | Current | BN | B1004 (Cap Bank) - Ib |
| Application Categories | A6 | Alamo TN AHM | Alamo TN B1004 | Current | CN | B1004 (Cap Bank) - Ic |
| rem settings alue Lists | A19 Notes Asset Info Additional Fields | Alamo TN AHM Substations Meters Channels Connections E | Alamo TN B1004 temai DB | Current | RES | B1004 (Cap Bank) - Ir |
| ystemCenter IpenXDA IpenXDA Data Operations IpenXDA Data Readers | Connections: | | | | | |
| iMD iO Applications | ▲ Asset | | | Relationship | | |
| B Cleanup | S5712Bus161-M | | Bu | is-CapBank | | |
| SETTINGS ser Statistics | S5712B1004 | | Ca | pBank-(Single)Breaker | | 8 |
| ers | S5712B1004CR1 | | Re | lay-CapBank | | 8 |
| | S5712B1004CR2 | | Re | lay-CapBank | | 8 |
| | S5712B1004CR3 | | Re | lay-CapBank | | 8 |
| | S5712B1004CR4 | | Re | lay-CapBank | | 8 |
| | Add Connection | | | | | |



SE Browser – Cap Bank Report



Short Circuit Power

| Time | Phase AN (MVA) | Phase BN (MVA) | Phase CN (MVA) | Total (MVA) |
|-----------------------|----------------|----------------|----------------|-------------|
| 09/22/22 08:00:30.000 | 509.110 | 547.350 | 505.680 | 1562.14 |
| 09/22/22 16:10:30.000 | 511.860 | 547.950 | 499.640 | 1559.45 |
| 09/26/22 18:15:30.000 | 467.370 | 509.850 | 472.680 | 1449.90 |
| 09/27/22 06:37:00.000 | 191.680 | 201.890 | 191.260 | 584.830 |
| 09/27/22 06:45:30.000 | 195.270 | 204.530 | 193.120 | 592.920 |
| 09/27/22 08:13:02.000 | 193.260 | 204.280 | 192.780 | 590.320 |
| 09/27/22 13:50:31.000 | 173.960 | 182.930 | 175.330 | 532.220 |
| 09/27/22 14:05:30.000 | 175.920 | 183.610 | 174.560 | 534.090 |
| 09/27/22 20:52:39.000 | 178.380 | 190.290 | 180.270 | 548.940 |
| 09/29/22 18:38:34.000 | 500.180 | 534.120 | 497.630 | 1531.93 |
| 10/03/22 18:15:30.000 | 484.280 | 519.150 | 491.200 | 1494.63 |



SE Browser – Cap Bank Report

| System Even | t Browser | | | |
|-----------------|---|--------------------|--------------|---------------------------|
| Event Search | Capacitor Bank: | Time Window: | | -Additional Filter: |
| Meter Activity | Substation: | Date: | | Edit Filter |
| | ALAMO, TN 161KV SWITCHING STATION (S5712) | 09/26/2022 | 12:00:00.000 | |
| Custom Reports | Cap Bank Group: | Time Window(+/-): | | |
| Breaker Report | Alamo TN 161kV Cap Banks 1-4 🗸 🗸 | 2 | Week | |
| TripCoil Report | Bank: | | | |
| CapBank Report | System | | | |
| Filter Ca | pBank Events | | × | × |
| Dharas | Chattan Darambian Darambian | Can Damis Usediths | Destribut | Contraction of the states |

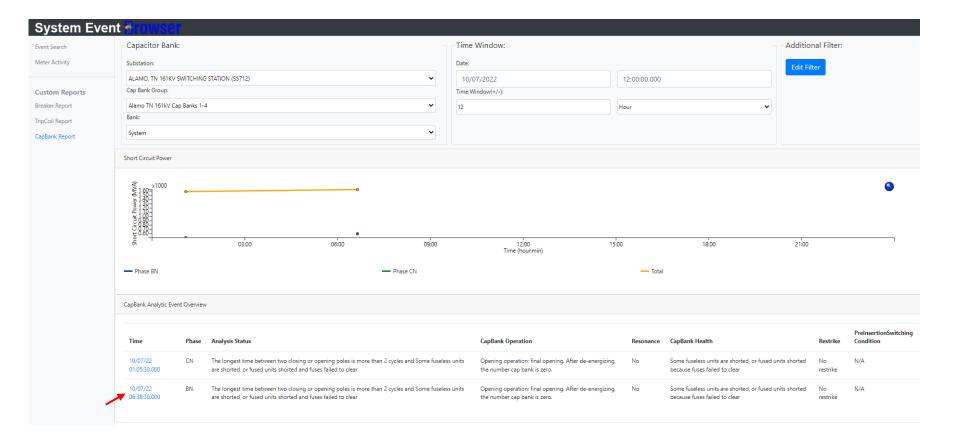
| Phase: | Status: | Operation: | Resonance: | CapBank Health: | Restrike: | Switching Health: |
|--------|---------------------------------|----------------|----------------|------------------------|-------------------|-----------------------------|
| Z All | C All | Z All | Resonance | Z All | All | Z All |
| 🗹 AN | Error | Sag/Swell | ✓ No Resonance | Normal | No Restrike | Normal |
| 🗹 BN | Normal | ✓ No Switching | | Shorted Units | Possible Restrike | Transient |
| 🗹 CN | >2 cyc Between Poles | Not Determined | | Blown Fuses | ✓ Restrike | Too Short |
| | Abnormal Health | Opening | | ✓ Tap Voltages Missing | Reignition | Unknown |
| | Failed Opening | Closing | | | Reversed Polarity | |
| | Failed Closing | | | | | |
| | Restrike/ Reignition | | | | | |
| | Abnormal PreInsertion Switching | | | | | |
| | Missing Pole | | | | | |
| | Shorted Units | | | | | |
| | Blown Fuse | | | | | |
| | Other | | | | | |
| | | | | | | |
| | | | | | | |

| 09/26/22 18:15:30.000 | 467.370 | 509.850 | 472.680 | 1449.90 |
|-----------------------|---------|---------|---------|---------|
| 09/27/22 06:37:00.000 | 191.680 | 201.890 | 191.260 | 584.830 |
| 09/27/22 06:45:30.000 | 195.270 | 204.530 | 193.120 | 592.920 |
| 09/27/22 08:13:02.000 | 193.260 | 204.280 | 192.780 | 590.320 |
| 09/27/22 13:50:31.000 | 173.960 | 182.930 | 175.330 | 532.220 |
| 09/27/22 14:05:30.000 | 175.920 | 183.610 | 174.560 | 534.090 |
| 09/27/22 20:52:39.000 | 178.380 | 190.290 | 180.270 | 548.940 |
| 09/29/22 18:38:34.000 | 500.180 | 534.120 | 497.630 | 1531.93 |
| 10/03/22 18:15:30.000 | 484.280 | 519.150 | 491.200 | 1494.63 |





SE Browser – Cap Bank Report





OpenSEE – Cap Bank Analysis

