Welcome

Robert M. Blue
President and Chief Executive Officer
Power Delivery Group



Dominion Energy Profile

Overview



Dominion Energy (NYSE:D), headquartered in Richmond, VA, is one of the **nation's** largest producers and transporters of energy.

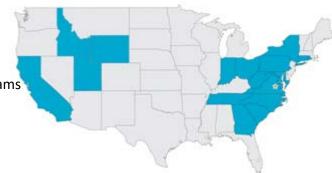
Our company is built on a proud legacy of public service, innovation and community involvement. In addition to our core energy production, transportation and storage businesses, we invest in the communities where we live and work and by practicing responsible environmental stewardship wherever we operate.

Our Mission

- Serve our customers safely & reliably
- Strengthen our communities
- Minimize environmental impacts
- Reward our shareholders
- Live our values



- √ 43% Reductions in carbon emission intensities for Dominion Energy generating stations (including divestitures) since 2000
- √ 4.4 Billion Cubic Feet Methane saved through voluntary reduction programs
- ✓ 21% Coal ash beneficially reused in 2016
- ✓ 262 projects in 10 states which employees participated to clean up riverfronts, improve trails, and fix parks in 2016





- √ #1 "Best for Vets" Award, Energy Sector, MILITARY TIMES Magazine
- √ #2 "Most Admired Companies", Utilities Sector, FORTUNE Magazine
- ✓ "Just 100" list America's Best Corporate Citizens in 2016, FORBES Magazine
- √ \$26.6 million in charitable giving in 2016
- ✓ \$12.9 million Low-income fuel assistance in 2016
- √ 101,000 hours Employee volunteer community service in 2016

Our Vision

- Safety
- Ethics
- Excellence
- Teamwork

Dominion Energy Profile

Primary Operating Segments



Power Delivery



Electric Transmission

- 6,600 miles of transmission lines
- * Favorable regulatory environment

Electric Distribution

- 57,600 miles of distribution lines
- 2.6 million franchise retail customer accounts in VA and NC

Power Generation



Utility Generation

- 21,500 MW of capacity
- Balanced, diverse fuel mix
- * Favorable regulatory environment

Merchant Generation

- 4,700 MW of capacity, including nuclear, gas and renewable power
- Active hedging program for energy revenue/margins

Gas Infrastructure



Gas Transmission

- Together with Gas Distribution, operates one of the largest natural gas storage systems in the U.S.
- 15,000 miles of pipeline in eleven states
- Cove Point LNG import facility
- Well positioned in Marcellus and Utica Shale regions

Gas Distribution

51,300 miles of distribution pipeline and 2.3 million natural gas customer accounts in five states

Dominion Energy Solutions

Dominion Energy Profile

Power and Natural Gas Infrastructure





- 26,200 MW of electric generation
 - (includes ~765 MW of solar generation in-service)
- 6,600 miles of electric transmission lines
- 2.6 million electric customers in VA and NC
- Atlantic Coast Pipeline (subject to regulatory approval)

- 15,000 miles of natural gas transmission, gathering and storage pipeline
- 1 trillion cubic feet of natural gas storage operated
- Dominion Energy Cove Point LNG Facility
- 2.3 million natural gas customers in 5 states
 - 1.4 million non-regulated retail customers in 17 states (not shown)

Power Delivery Group

Profile



Electric Distribution

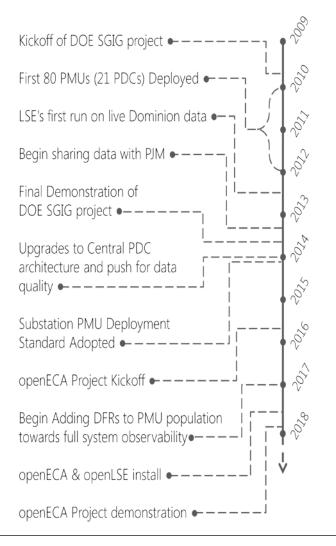
- Serves 2.6 million franchise customers in NC and VA
- 385,000+ new connects from 2006-2016
- 57,600 miles of distribution lines in Virginia and North Carolina

Electric Transmission

 6,600 miles of transmission lines in North Carolina, Virginia and West Virginia



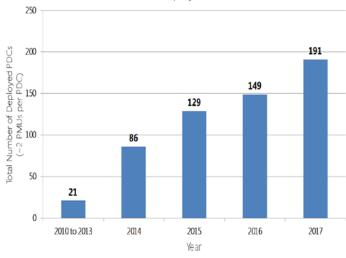
Dominion's History with Synchrophasors



- Legacy: Dominion has established industry expertise in this field – more than a decade of engagement
- Business as Usual:
 Dominion has standardized deployment of PMUs enabling organic growth at very low incremental cost
- Innovation: Strong partnership with the DOE and industry leaders in this technology



Dominion PDC Deployment Statistics





The openECA Project

- The next step in synchrophasor technology and innovation, accelerating the development and production use of analytics and applications making use of this high-fidelity data
- Value to the Industry: synchrophasor technology is a key technical innovation that serves as a building block for enhanced safety, reliability, and efficiency
- Thank you for your support, attendance, and partnership in innovation!











Thank you.

